

## Successful issue of a € 1.3 billion bond

**Rueil-Malmaison (France), January 11, 2024** - Schneider Electric, the global leader in the digital transformation of energy management and automation, launched, on January 4, 2024, a €1.3 Billion EMTN (Euro Medium Term Note) issue in two tranches respectively maturing in 7 years with a fixed coupon at 3% and long 11 years with a 3.25% coupon. This transaction enables the Group to increase its debt maturity profile and to strengthen its liquidity position.

The details of the issuance are the following:

Amount	€600 Million	€700 Million
Maturity	January 2031	October 2035
Coupon	3%	3.25%
Implied Rate	3.059%	3.376%

### About Schneider Electric

Schneider's purpose is to **empower all to make the most of our energy and resources, bridging progress and sustainability** for all. We call this **Life Is On**.

Our mission is to be your **digital partner for Sustainability and Efficiency**.

We drive digital transformation by integrating world-leading process and energy technologies, end-point to cloud connecting products, controls, software and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure and industries.

We are the **most local of global companies**. We are advocates of open standards and partnership ecosystems that are passionate about our shared **Meaningful Purpose, Inclusive and Empowered** values.

[www.se.com](http://www.se.com)

Discover Life Is On

Follow us on:

