

Successful issue of a €500 million bond

Rueil-Malmaison (France), April 9, 2020 – Schneider Electric, the leader in digital transformation of energy management and automation, launched a €500 million EMTN (Euro Medium Term Note) issue maturing in 7 years with a fixed coupon rate of 1.00%.

This transaction, which has been largely oversubscribed, enables the Group to issue the bond on terms that remain favourable in the current tough environment. With this bond, the Group enhances its cash position and increases its debt maturity profile.

The details of the issuance are the following:

Amount	€500 million
Maturity	April 9, 2027
Coupon	1.00%
Implied rate	1.086%

About Schneider Electric

At Schneider, we believe **access to energy and digital** is a basic human right. We empower all to **make the most of their energy and resources**, ensuring **Life Is On** everywhere, for everyone, at every moment.

We provide energy and automation digital solutions for efficiency and sustainability. We combine world-leading energy technologies, real-time automation, software and services into integrated solutions for Homes, Buildings, Data Centers, Infrastructure and Industries.

We are committed to unleash the infinite possibilities of an open, global, innovative community that is passionate about our **Meaningful Purpose, Inclusive and Empowered** values.

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