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Schneider Electric SE (the "**Offeror**")
35 rue Joseph Monier
92500 Rueil Malmaison
France

Ascot Acquisition Holdings Limited ("**Bidco**")
Schneider Electric
Stafford Park 5
Telford
England
TF3 EBL

18 October 2022

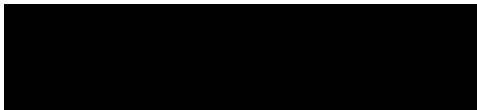
Dear Sirs,

Recommended Share Acquisition of AVEVA Group plc ("AVEVA")

We refer to the scheme document dated 18 October 2022 and to be issued in connection with the recommended offer for the entire issued, and to be issued, ordinary share capital of AVEVA excluding AVEVA shares held by Samos Acquisition Company Limited or any other member of the Schneider Electric Group (the "**Scheme Document**").

We hereby consent to the issue of the Scheme Document with the inclusion therein of our name and the references to it in the form and context in which they appear.

Yours faithfully



For and on behalf of
CITIGROUP GLOBAL MARKETS LIMITED

Name: Sian Evans

Role: Managing Director