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To: AVEVA Group plc
High Cross
Maddingley Road
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Attn: The Board of Directors

18 October 2022

Dear Sir / Madam,

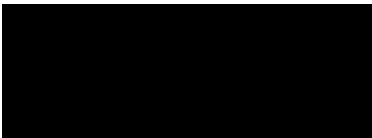
Recommended cash offer for AVEVA Group plc ("AVEVA") by Ascot Acquisition Holdings Limited, a newly incorporated company controlled by Schneider Electric SE (the "Transaction")

We refer to the scheme document proposed to be sent to shareholders of AVEVA on or around the date of this letter in relation to the Transaction (the "**Scheme Document**").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Simon Willis
Managing Director, Investment Banking
For and on behalf of
Numis Securities Limited