Successful issue of a €1.3 billion bond

Rueil-Malmaison (France), January 11, 2024 - Schneider Electric, the global leader in the digital transformation of energy management and automation, launched, on January 4, 2024, a €1.3 Billion EMTN (Euro Medium Term Note) issue in two tranches respectively maturing in 7 years with a fixed coupon at 3% and long 11 years with a 3.25% coupon. This transaction enables the Group to increase its debt maturity profile and to strengthen its liquidity position.

The details of the issuance are the following:

<table>
<thead>
<tr>
<th>Amount (€)</th>
<th>Maturity</th>
<th>Coupon</th>
<th>Implied Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>600 Million</td>
<td>January 2031</td>
<td>3%</td>
<td>3.059%</td>
</tr>
<tr>
<td>700 Million</td>
<td>October 2035</td>
<td>3.25%</td>
<td>3.376%</td>
</tr>
</tbody>
</table>

About Schneider Electric

Schneider’s purpose is to empower all to make the most of our energy and resources, bridging progress and sustainability for all. We call this Life Is On.

Our mission is to be your digital partner for Sustainability and Efficiency.

We drive digital transformation by integrating world-leading process and energy technologies, end-point to cloud connecting products, controls, software and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure and industries.

We are the most local of global companies. We are advocates of open standards and partnership ecosystems that are passionate about our shared Meaningful Purpose, Inclusive and Empowered values.

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