

Successful issue of a € 1.5 billion bond

Rueil-Malmaison (France), September 3, 2024 - Schneider Electric, the global leader in the digital transformation of energy management and automation, launched, on August 27, 2024, a €1.5 Billion EMTN (Euro Medium Term Note) issue in two tranches respectively maturing in 6 years with a fixed coupon at 3% and 12 years with a 3.375% fixed coupon. This transaction enables the Group to increase its debt maturity profile and strengthen its liquidity position.

The details of the issuance are the following:

Amount	€750 Million	€750 Million
Maturity	September 2030	September 2036
Coupon	3%	3.375%
Implied Rate	3.094%	3.426%

About Schneider Electric

Schneider's **purpose is to create Impact** by empowering all to **make the most of our energy and resources**, bridging progress and sustainability for all. At Schneider, we call this **Life Is On**.

Our mission is to be the trusted partner in **Sustainability and Efficiency**.

We are a **global industrial technology leader** bringing world-leading expertise in electrification, automation and digitization to smart **industries**, resilient **infrastructure**, future-proof **data centers**, intelligent **buildings**, and intuitive **homes**. Anchored by our deep domain expertise, we provide integrated end-to-end lifecycle AI enabled Industrial IoT solutions with connected products, automation, software and services, delivering digital twins to enable profitable growth **for our customers**.

We are a **people company** with an ecosystem of 150,000 colleagues and more than a million partners operating in over 100 countries to ensure proximity to our customers and stakeholders. We embrace **diversity and inclusion** in everything we do, guided by our meaningful purpose of a **sustainable future for all**.

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