Schneider Electric consensus

Post-Q1 2020 post-release consensus based on forecasts for Schneider Electric.

Consensus Organic Revenue for the group for 1H20 is -13.4% with Energy Management at -12.9% (high -6.9%, low -17.3%) and Industrial Automation at -14.4% (-9.6%, -26.5%). Consensus 1H20 group EBITA margin is 12.0% with Energy Management at 15.4% (20.8%, 11.2%) and Industrial Automation at 14.4% (17.7%, 10.7%).

The following brokers contributed to post-Q1 2020 consensus (in alphabetical order): BofAML, Barclays, Bryan Garnier, Citi, Credit Suisse, Deutsche Bank, Exane BNP, Goldman Sachs, HSBC, Kepler Cheuvreux, JP Morgan, Liberum, Morgan Stanley, Oddo, RBC, Redburn, Société Générale, UBS, Vertical Research

We intend to publish a more detailed consensus shortly after the pre-close Q2 2020 calls with sell-side analysts with a more complete data set for 2H20 and FY forecasts.

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